

Adult Member Information Form



LEGACY
PRIVATE TRUST®

LPT Account #: 0625-01

Account Name: Sapotaweyak Cree Nation

Instructions: Please complete this form, and email it to admin@legacyprivatetrust.com. Forms can be submitted anytime. **Please include a copy of 1 piece of Government issued ID with your form.**

If you have any questions about this form, please contact our LPT Indigenous Trust team at (416) 868-0001 or via email at admin@legacyprivatetrust.com.

If you do not have a bank account, reach out to a financial institution in your area.

Payments can only be made to accounts in the name of the Member who is receiving the distribution. Please allow 10-15 business days to receive payment.

Name:

Mailing Address:

Telephone Number:

E-mail Address:

Tax Residence:

(Complete only if you live outside of Canada)

Tax residence refers to the province or state you reside in when you file your tax returns. If you reside outside Canada and file a Canadian tax return, please provide the province or territory for the tax package that you use. If you reside permanently outside of Canada, LPT recommends you consult with your tax advisor regarding reporting requirements in your jurisdiction.

Status #:

Date of Birth:

Preferred Payment Method: *(Please select one)*

Electronic Fund Transfer (EFT) - **Recommended**

Wire Transfer (\$20 charge for each wire sent) - **Only if you live outside of Canada**

Cheque - mailed to the mailing address above

Cheque - mailed to the band office for pick up

For EFTs and Wire Transfers, please attach a void cheque, Direct Deposit form or a screenshot of account details including name or complete the information below. (If account documentation is not provided, we may contact you to confirm your banking details.)

Name of Bank:

Address of Bank:

Transit #:

Institution #:

Name on Account:

Account #:

For international wire transfers:

Swift/Business Identifier Code or American Bankers
Association (ABA) transit routing number:

Notes:

- If any of the above Payment methods cannot apply, please contact the LPT Indigenous Trust team at admin@legacyprivatetrust.com for an alternative method.
- LPT assumes no responsibility for the unsuccessful transfer of funds if incorrect information is provided.
- The foreign exchange rate established by LPT will be used, without exception, for any wires that are completed in any currency other than Canadian dollars.
- Funds sent by EFT can be in Canadian currency only.

I, _____, acknowledge that upon receipt of the above, my entitled distribution as
(Please Print Full Name)
specified in the BCR dated January 19, 2026, I hereby grant Legacy Private Trust and Sapotaweyak Cree
Nation a full receipt and complete discharge and indemnity in respect of said distribution.

Beneficiary Signature:

Date:

Signature must match ID.